**INTEREST RATES MARKET NOTICE**

**Date: 29 March 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC115”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 30 March 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BTC115

**Nominal Issued** R 10,000,000.00

**Issue Price** 100%

**Coupon** 7.933% (3 Month Jibar as at 29 March 2016 of 7.233% plus 70bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 October 2016

**Books Close** 28 June and 28 September

**Interest Payment Date(s)** 4 July and 4 October

**Last Day to Register** By 17:00 on27 June and 27 September

**Issue Date** 30 March 2016

**Date Convention** Following

**Interest Commencement Date** 30 March 2016

**First Interest Payment Date** 4 July 2016

**ISIN No.** ZAG000135070

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC115%20Pricing%20Supplement%2030.3.2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC115%20Pricing%20Supplement%2030.3.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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